Sponsorship/Donation Application

Before You Begin

Helpful Tips

- Limit your use of bullets and other formatting.
- Copy and paste as needed.
- Log into your account at https://www.GrantRequest.com/SID_5671?SA=AM to access saved and submitted requests.
- Add mail@grantapplication.com to your safe senders list to ensure you receive all system communications

Organization Information

General Information

Organization Name

Legal Name

Tax ID

Tax Status
- Select One -

Address

City   State
            - Select One -

Zip Code

Phone

Fax Number

Background Information

Mission Statement

Has HarborOne provided funding to your Organization in the past?

Yes

If yes, please describe
include $ amounts and dates

HarborOne Relationships
list any contacts your organization may have with HarborOne

Annual Organization Budget

Organization Classification

Please select the classifications that best describe your Organization   Organization Ty...

Ethnicity Served
Select all that apply

Co...t Infor...ation

Organization Primary Contact

Prefix   First Name   M...dle Initial
- Select One -

Last Name

Title

Office Phon...

Ex...sion

E-mail

Request Primary Contact

Same as Organization Primary Contact
No

Prefix   First Name   Middle Initial

- Select One -

Last Name

Title

Office Phone

Extension

E-mail

Request Information

Request Information

Request Amount

Of the requested amount, what is the do___ __n portio___ any?
(Please deduct the cost of meals, advertisements, or o___ ___enses)

Project Title

Project Description
(If you are submitting an annua___ ___ please detail a___ ___nts and sponsorship opportunities included for the year)

Is an event part of this requ___ t?
Yes

If ___ event is included, pl___ se choose which type of event
Br___ kfast

Time of Event
Please include registration time ___ ___ktail hour time or event start time

Address of the event
Please include restaurant name or function hall name

How many tickets/golfers/seats, etc. are included?

Does this request include an ad?

Yes

What is the ad size (wxh)?   What is the ad deadline?

Is the ad color or black & white

Whose email address should we send the ad to?

Request Classification

Please select the classifications that best describe this particular project.

Number of people served by program or project

Age Group

Gender

Ethnicity   Program Area   Type of Support

Population Served

Community Reinvestment Act (CRA)

Community Reinvestment Act (CRA) Information

This section of the application will help us to determine if your event serves a majority of low-moderate income individuals thus meeting certain requirements of the Community Reinvestment Act (CRA). Please complete all the questions throughout. For this section it is also important to first determine a definition of "Low-to-Moderate" (LMI) as it pertains to the specific event to which you are seeking funds. For the purpose of this application, this definition is used to describe a population who meets one the following criteria:

- Annual earnings are less than 80% of the HUD Area Median Income
- At or below 200% of the national poverty level
- The population served is homeless
- The population served is indigent
- The population served qualifies for free/reduced school lunch
- The population is located in an LMI census tract
- Or the project/program is part of a targeted revitalization/stabilization plan

Please answer the following questions to help us determine if your project/program is a qualified CRA grant/donation.

1. Based on the above, please select the quantitative criteria utilized to qualify the population served by your program as LMI.

If the primary population served by your program does not meet one of the above criteria, then please put "Not LMI Qualified". If multiple criteria exist, choose the one that describes the majority of the population.

Annual earnings are less than 80% of the HUD Area Median Income

2. Is 51% or more of the population to be served by your program low-to-moderate income

If you answered "Not LMI Qualified" to the previous question, then please select "No".

Yes

How is LMI information determined

If Not LMI Qualified, please leave blank

LMI Data Current as of

If Not LMI Qualified, please leave blank

Please determine if your event supports the low-to-moderate income population in one of the following Community Development areas:

- Affordable Housing- The event supports the creation or promotion of affordable housing (including rental and owner occupied), provides services or technical assistance such as credit counseling, homebuyer and home maintenance counseling, financial planning or other financial services related to homeownership targeted to low-to-moderate income individuals/families.
- Community Services- the event provides community services targeted to low-to-moderate income individuals/families including but not limited to educational services, health and social services, job training, day care services.
- Neighborhood Revitalization- the event supports activities that stabilize or revitalize low-to-moderate income neighborhoods, designated disaster areas, or distressed, underserved middle-income areas.
- Small Business- The event promotes economic development by providing financing, services or technical assistance that targets businesses with annual revenues of $1 million or less.

Community Development Area

Based on the above, please select the Community Development area which best describes how your event supports the low-to-moderate income population. If your program does not support any of these areas, or if you answered "No" to the previous question, please select "N/A"

Affordable Housing

Community Development Decscription

Please describe how your organization collects data to support that your event serves low-moderate income individuals. Please also describe how your event serves and impacts the low-to-moderate income population in the selected Community Development area in the previous question. If you answered "N/A" to the previous question, please enter "N/A".

Attachments

Attachments - Please select files and click the Upload button.

Sponsorship/Donation Information

Please attach any sponsorship forms including all $ levels of recognition, specs for ads, etc.

W-9

Organization W-9 is required.